



M Baldeva Associates

Company Secretaries

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Mumbai - 400 064.
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To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street, Mumbai – 400 001.

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 3,19,994 Equity Shares of Rs. 2/- each of Remsons Industries Limited on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, M/s. M Baldeva Associates, Company Secretaries, Mumbai have verified the relevant records and documents of **Remsons Industries Limited** with respect to the proposed preferential issue by the Company as per Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and certify that:

- None of the proposed allottee(s) have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is / are promoter / promoter group entity, then none of entities in the promoter and promoter group entities has / have sold any equity share of the company during the 90 trading days preceding the relevant date.
- None of the allottees hold any equity shares of the Company for a period starting from the relevant date till the date of preferential allotment.
- The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167(6) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Further, there is no sale / pledge of pre-preferential holding from 4th April, 2025 till date of lock-in. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder: Not Applicable.

Name of Proposed Allottees	DP ID	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Not Applicable						





- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulation 159 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018: Not Applicable.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, Sections 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of the Companies Act, 2013. Further, the Company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Articles of Association (AoA) of the Company. ~~It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.~~
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2025-26 is less than 5% of the post issue fully diluted share capital of the issuer.

For M Baldeva Associates
Company Secretaries



CS Manish Baldeva
Membership No.: FCS 6180
CP No.: 11062
Peer Review No.: 1436/2021
UDIN: F006180G000098426

Place: Mumbai
Date: 14th April, 2025